This is not a textual record. This FOIA Marker indicates that material has been removed during FOIA processing by George W. Bush Presidential Library staff.

Records Management, White House Office of
Subject Files - FG006-27 (Office of Senior Advisor - Karl Rove)

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<td>Memorandum</td>
<td>Housing-Related Government-Sponsored Enterprises [with attachments] - To: NEC Principals - From: Kevin Warsh</td>
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**COLLECTION TITLE:**
Records Management, White House Office of

**SERIES:**
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**FOLDER TITLE:**
536123 [1]

**FRC ID:**
9712

**RESTRICTION CODES**

- **Presidential Records Act** - [44 U.S.C. 2204(a)]
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- **Deed of Gift Restrictions**
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  - B. Closed by statute or by the agency which originated the document.
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2015-0037-F

*This document was prepared on Friday, February 12, 2016*
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<td>Report</td>
<td>Information on Other Candidates</td>
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<td>022</td>
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Records Not Subject to FOIA

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SERIES:
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FOLDER TITLE:
536123 [1]

FRC ID:
9712

OA Num.:
10736

NARA Num.:
10794

FOIA IDs and Segments:
2015-0037-F

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Date: 9/3/03

To: To Abel Gaines
From: Strategic Initiatives B.J. Goergen

L FYI

- Appropriate Action
- Direct Response
- Prepare Response For My Signature
- Per Our Conversation
- Let's Discuss
- Per Your Request
- Please Return
- Deadline
- Other

Comments: __________________________________________

____________________________________________________

____________________________________________________
URGENT FACSIMILE

PLEASE DELIVER TO:

KARL ROVE
SENIOR ADVISOR TO THE PRESIDENT
(202) 456-0191

THANK YOU.

PAGES: 3

September 3, 2003

PRESS RELEASE

NATIONAL LATINO FRATERNITY OPPOSES
UNIVISION-HBC SPANISH-LANGUAGE MEDIA MERGER
NATIONAL LATINO FRATERNITY OPPOSES UNIVISION-HBC SPANISH-LANGUAGE MEDIA MERGER

CLIFTON, NJ, September 3, 2003 – Lambda Theta Phi, the nation's oldest and largest Latino fraternity, announced today that this month it will begin staging rallies, conducting letter writing campaigns, and holding lectures and hearings across the country in opposition to the proposed merger of Univision and the Hispanic Broadcasting Corporation (HBC). The organization believes this merger will mitigate the responsiveness of Spanish-language broadcasting to local communities and eliminate Hispanic ownership of Spanish-language media. In addition to the rallies, a Lambda Theta Phi delegation will seek a meeting with the Federal Communications Commission (“FCC”), congressional legislators and White House representatives.

Established in 1975, Lambda Theta Phi has 80 college student chapters and thousands more alumni members active across the country. With this announcement, the fraternity joins a predominantly Hispanic contingent of congressional representatives, the Hispanic Americans for Fairness in Media, the Consumer Federation of America, the Spanish Broadcasting System (SBS), the Hispanic Organization of Latin Actors (HOLA), the United Latino Fund, and other groups to block FCC approval of a merger that will monopolize 70% of Spanish-language advertising revenue in the US by creating a TV, cable, music and internet conglomerate. The merger will eliminate any current competition and create insurmountable barriers to the Hispanic media market for newcomers.

In addition to their own members, Lambda Theta Phi plans to reach out to all the national and local Latin fraternities and sororities across the country to join the effort. They will also ask the alumni membership, made up predominantly of young Hispanic professionals, to enlist the aid of their families and other organizations they may be involved in to support them in opposing this merger. The fraternity is against one company having unilateral control over the access to broadcast marketing and editorial opportunities in the Hispanic media. The organization has also expressed grave concerns over the possibility of FCC approval, which will allow for Hispanic media to be controlled by one individual who is a non-Hispanic.

-more-
Lambda Theta Phi National President Jorge Diaz said: "This is a question of what's right. This kind of monopoly would never be considered for approval in the English language media, so why is it acceptable for the Hispanic market? Fair competition, opportunity, diversity of opinions and Hispanic ownership of Hispanic media is something we're passionate about. A recent poll by Opiniones Latinas revealed that 87 percent of Hispanic Americans are opposed to both the idea of non-Hispanics controlling Hispanic media, as well as any politicians that would support such an idea. The FCC is trying to decide on this merger away from the scrutiny of the Hispanic community, and we are committed to seeing that it doesn't happen."

HBC, the nation's largest owner of Spanish-language radio stations, has its controlling interest owned by Clear Channel, the single largest radio company in the world. The merger would combine HBC with Univision, the largest Hispanic television network, which is controlled by Jerry Perenchio, who is a non-Hispanic. In the hands of Perenchio, a high-profile Republican, Univision has been criticized by Lambda Theta Phi and others for being one-sided in its presentation of political and social issues as well as giving a very limited portrayal of Hispanics, with most of its prime time entertainment produced in Mexico or Venezuela. One fraternity spokesman made it clear that Perenchio's political affiliations were not the issue, but rather keeping Hispanic media as an open forum for all political perspectives, "Lambda Theta Phi is a non-partisan organization so this is not about choosing political sides. Our concern is that Hispanic media represent all viewpoints in our community, and we feel that the proposed Univision-HBC merger may threaten the possibility of opposing views being represented in the Hispanic media. This is not just a Hispanic issue; this is an issue for everyone that believes in the integrity of the public airwaves. It's also important to remember that control of the media can influence Hispanic voters, which can shape future national elections."

Founded in 1975 at Kean University in Union, New Jersey, Lambda Theta Phi Latin Fraternity, Inc. is the first college Greek-letter organization founded as a Latin Fraternity. The membership of Lambda Theta Phi is open to all college men who support its values of scholarship, respect for all cultures, community service, and the advancement and fair treatment of Latinos. Lambda Theta Phi was the first Latin Fraternity to be recognized by the National Interfraternity Conference (NIC) and today has 80 chapters in New York, Florida, California, Texas, New Jersey, Arizona, Connecticut, Illinois, New Mexico, Michigan, Pennsylvania, Tennessee, Virginia, and West Virginia. More information about Lambda Theta Phi Latin Fraternity, Inc., can be found by visiting www.lambda1975.org.

###
Freddie Mac appointments made by President:

Cesar Cabrera
- Diverse candidate from Puerto Rico.
- Supporter of President in 2000.
- OPA recommended.

Michelle Engler
- Wife of Governor John Engler.

David James Gribbin
- Recommended by Vice President.

Bill Powers
- Former New York State GOP Chair.

Catherine Lynn Stepp
- Supporter of President in 2000.
- From Wisconsin.
- Small business owner.

Fannie Mae appointments made by President:

Victor Ashe
- Mayor of Knoxville, Tennessee.
- Friend of President.

Molly Bordonaro
- Supporter of President in 2000.
- From battleground state; Oregon.
- OPA recommended.

William Robert Harvey
- Pres. of Hampton University in Hampton, VA

Manuel Justiz
- Supporter of President in 2000.
- From Texas.

Taylor Segue
- Diverse candidate from Michigan.
- Supporter of President in 2000.
- OPA recommended.

Sallie Mae appointments made by President:

Duane Acklie
- Supporter of President 2000 from Nebraska.

Jeannemarie Devolites
- Recommended by Congressman Tom Davis.

Kathleen MacLellan Gregg
- Wife of Senator Gregg.

Michelle Ridge
- Wife of Secretary Ridge.
Sallie Mae cont.

Cory Shade
- Diverse female attorney from Florida.
- Recommended by OPA.

Sara Martinez Tucker
- OPA recommended.
- Active in 2000 Hispanic outreach.

Farmer Mac appointments made by President:

Julia Bartling
- Daschle recommendation

Fred Dailey
- Recommended by Ohio leadership.
- Farmers and Ranchers for Bush in Ohio.

Grace Trujillo Daniel
- Recommended by Congressman Ose.
- Active in California Hispanic outreach in 2000.
- OPA recommended.

Lowell Junkins
- Daschle recommendation

Glen Klippenstein
- From Missouri.
- Recommended by Senator Bond and OPA.
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| FRC ID: | 9712 |
| OA Num.: | 10736 |
| NARA Num.: | 10794 |

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COLLECTION:
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SERIES:
Subject Files - FG006-27 (Office of Senior Advisor - Karl Rove)

FOLDER TITLE:
536123 [1]

FRC ID:
9712

OA Num.:
10736

NARA Num.:
10794

FOIA IDs and Segments:
2015-0037-F

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FORM SUBJECT/TITLE PAGES DATE RESTRICTION(S)

Email FW: Fannie/Freddie - To: Matthew Schlapp, et al. - From: Barry Jackson 1 09/03/2003 P5;

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**Records Not Subject to FOIA**

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Schedule Proposal for Karl Rove
Washington, DC
Newark, New Jersey
Cooperstown, New York
Washington, DC

September 19, 2003

3:00 p.m.  Depart White House en route Dulles International Airport.

3:30 p.m.  Arrive Dulles International Airport.
Piedmont-Hawthorne terminal

3:40 p.m.  Depart Dulles International Airport en route Teterborough Airport.
Citation II Jet
Tail Number:
PASSENGERS: Karl Rove
Congressman Mike Ferguson
Matt Hunter

4:40 p.m.  Arrive Teterborough Airport.
XXX terminal
Met by:

4:45 p.m.  Depart Teterborough Airport en route Fort Hill Hilton.

4:55 p.m.  Arrive Fort Hill Hilton and proceed to XXX room.
Greeted by:    APPROX? !

5:00 p.m.  You begin participation in roundtable with event VIPs.
XXX attendees

5:15 p.m.  You conclude participation in roundtable.  15 min?!! Doubt it.

5:20 p.m.  You are introduced by Congressman Ferguson at the general reception.
give them the stock motto.

5:25 p.m.  You deliver remarks.    Who is preparing this? ?

5:55 p.m.  You conclude remarks and exit XXX room.

5:57 p.m.  You depart Fort Hill Hilton en route Teterborough Airport.
6:10 p.m.  You arrive Teterborough Airport.
       XXX terminal

6:15 p.m.  Depart Teterborough Airport en route Oneonta Airport, Oneonta, New York.
       Citation II Jet
       Tail Number:  
       Passengers:
       Karl Rove
       Matt Hunter

6:55 p.m.  Arrive Oneonta Airport, XX, New York.
       Met by:

7:00 p.m.  Depart Oneonta Airport en route Cooperstown, New York.

7:40 p.m.  Arrive (EVENT LOCATION), Cooperstown, New York and proceed to XXX room
       Greeted by:

7:45 p.m.  You begin participation in roundtable with event VIPs.
       ✅ 15 min?  ✅  approx 45

8:00 p.m.  You conclude participation in roundtable event.

8:05 p.m.  You are introduced by Congressman Boehlert at the general reception.

8:10 p.m.  You deliver remarks.

8:40 p.m.  You conclude remarks and depart XXX room.

8:42 p.m.  Depart (EVENT LOCATION) en route Oneonta Airport.

9:22 p.m.  Arrive at Oneonta Airport.
       Terminal XXX

9:25 p.m.  Depart Oneonta Airport en route Dulles International Airport.
       Citation II Jet Charter
       Tail Number:
       Passengers:
       Karl Rove
       Matt Hunter

10:40 p.m. Arrive Dulles International Airport.
       Piedmont-Hawthorne Terminal
10:45 p.m.  Depart Dulles International Airport en route the White House.

11:05 p.m.  Arrive the White House.
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<table>
<thead>
<tr>
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<tr>
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<td>Information on Other Candidates</td>
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<td>N.D.</td>
<td>P5; P6/b6;</td>
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**RECORDS NOT SUBJECT TO FOIA**

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FW:

Ralston, Susan B.

From: Karl Rove [kr@georgewbush.com]
Sent: Tuesday, August 12, 2003 9:58 PM
To: Ralston, Susan B.
Subject: FW:

Please remind me to call McConnell before 9/2

----- Forwarded Message

From: "Ben Ginsburg" <bginsberg@pattonboggs.com>
Date: Tue, 12 Aug 2003 19:45:27 -0400
To: "Karl Rove" <kr@georgewbush.com>

I'm meeting with Sen. McConnell on Sept. 2 about the appointment we discussed.

This e-mail message contains confidential, privileged information intended solely for the addressee. Please do not read, copy, or disseminate it unless you are the addressee. If you have received it in error, please call us (collect) at (202) 457-6000 and ask to speak with the message sender. Also, we would appreciate your forwarding the message back to us and deleting it from your system. Thank you.

This e-mail and all other electronic (including voice) communications from the sender's firm are for informational purposes only. No such communication is intended by the sender to constitute either an electronic record or an electronic signature, or to constitute any agreement by the sender to conduct a transaction by electronic means. Any such intention or agreement is hereby expressly disclaimed unless otherwise specifically indicated.

To learn more about our firm, please visit our website at http://www.pattonboggs.com.

----- End of Forwarded Message
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**COLLECTION:**
Records Management, White House Office of

**SERIES:**
Subject Files - FG006-27 (Office of Senior Advisor - Karl Rove)

**FOLDER TITLE:**
536123 [I]

**FRC ID:**
9712

**OA Num.:**
10736

**NARA Num.:**
10794

**RESTRICTION CODES**

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<tr>
<th>Freedom of Information Act - [5 U.S.C. 552(b)]</th>
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COLLECTION:
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FOLDER TITLE:
536123 [1]

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FOIA IDs and Segments:
2015-0037-F

RESTRICTION CODES

Presidential Records Act - [44 U.S.C. 2204(a)]

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P3 Release would violate a Federal statute [(a)(3) of the PRA]
P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).

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THE WHITE HOUSE
WASHINGTON

OFFICE OF THE SENIOR ADVISOR
202-456-2369
202-456-0191 FAX

FACSIMILE TRANSMITTAL SHEET

TO:
Dep. Sec. Richard Armitage

FROM:
Karl Rove

COMPANY:
State Department

DATE:
SEPTEMBER 4, 2003

FAX NUMBER:
(202) 647-6047

TOTAL NO. OF PAGES INCLUDING COVER:
5

PHONE NUMBER:
(202) 647-9641

SENDERS REFERENCE NUMBER:

RE:
Soros

URGENT  FOR REVIEW  PLEASE COMMENT  PLEASE REPLY  PLEASE RECYCLE

NOTES/COMMENTS:
### FACSIMILE TRANSMITTAL SHEET

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- ☐ URGENT  ☐ FOR REVIEW  ☐ PLEASE COMMENT  ☐ PLEASE REPLY  ☐ PLEASE RECYCLE

NOTES/COMMENTS:
• "Labor, environmental and women's organizations, with strong backing from international financier George Soros, have joined forces behind a new political group that plans to spend an unprecedented $75 million to mobilize voters to defeat President Bush in 2004. The organization, Americans Coming Together (ACT), will conduct 'a massive get-out-the-vote operation that we think will defeat George W. Bush in 2004,' said Ellen Malcolm, the president of EMILY's List, who will become ACT's president. ACT already has commitments for more than $30 million, Malcolm and others said, including $10 million from Soros, $12 million from six other philanthropists, and about $8 million from unions, including the Service Employees International Union. In a statement describing his reasons for giving $10 million, Soros said, 'I believe deeply in the values of an open society. For the past 15 years I have focused my energies on fighting for these values abroad. Now I am doing it in the United States. The fate of the world depends on the United States and President Bush is leading us in the wrong direction.'" (The Washington Post, August 08, 2003)

• "'I believe deeply in the values of an open society. For the past 15 years I have focused my energies on fighting for these values abroad,' said Soros, who donated $1 billion to pro-democracy efforts in Eastern Europe and the former Soviet Union. 'Now I am doing it in the United States... The fate of the world depends on the United States and President Bush is leading us in the wrong direction,' he said in a statement from his New York investment office. 'The Bush doctrine is both false and dangerous. The rest of the world is having an allergic reaction to it, as we have seen in Iraq. We need to change direction.'" (Scripps Howard News Service, August 08, 2003)

• "International financier and philanthropist George Soros Monday announced that he was sharply curtailing his activities in Russia to focus on another country where civil society was under threat: the United States. He said he had lately become 'preoccupied with problems of globalisation... and the role the United States plays' in world affairs. 'The struggle for a global open society must be fought primarily in the United States, because the United States has clearly become the dominant power in the world... As an American citizen, I feel that the current US administration is abusing its power by trying to increase that power instead of using it to try to create a more peaceful and equitable world,' he said. The situation in the United States has become 'quite dangerous,' he said, 'because the executive branch has come under the influence of a group of ideologues who have forgotten the first principle of an open society: that they don't have a monopoly of the truth.' The US administration has 'abused the terror attack (of September 11, 2001)' as a pretext 'for an extension of executive power beyond the appropriate degree,' he said. Above all, Soros warned, it has introduced the 'very dangerous' Bush doctrine which claims the right to preemptive military action. 'Taken to its logical conclusion, this means that there are now two kinds of sovereignty in the world: the sovereignty of the United States that overrides all international obligations and treaties, and the sovereignty of other countries which is subject to the Bush doctrine...This is reminiscent of George Orwell's dictum in 'Animal Farm' that all animals are equal, but some are more equal than others.' The current view in Washington that 'there is only one model of democracy, that of the United States' is 'as false, and potentially as dangerous, as that of the Communists' belief
that there is only one way to organise society,' Soros said. However 'America remains a democracy,' he stressed, voicing the hope 'that Americans will reject this view of the world.'" (Agence France Presse, June 9, 2003)

• “I am profoundly opposed to the Bush administration's policies, not only in Iraq but altogether. My opposition is much more profound than it was in the case of the Clinton administration. I believe the Bush administration is leading the United States and the world in the wrong direction... Now I would go so far as to say that the fight for a global open society has to be fought in the United States. In short, America ought to play a very different role in the world than it is playing today... Bush makes absolutely no allowance for the possibility that we may be wrong, and he has no tolerance for dissenting opinion. If you are not with us you are against us, he proclaims. Donald Rumsfeld berates our European allies who disagree with him on Iraq in no uncertain terms, and he has a visceral aversion to international cooperation, be it with NATO or UN peacekeepers in Afghanistan. And John Ashcroft accuses those who opposed the USA Patriot Act of giving aid and comfort to the enemy. These are the views of extremists, not adherents to an open society... It is not merely that the Bush administration's policies may be wrong, it is that they are wrong, and I would go even further: They are bound to be wrong because they are based on a false ideology. A dominant faction within the Bush administration believes that international relations are relations of power... The Bush doctrine is built on two pillars: First, the United States will do everything in its power to maintain its unquestioned military supremacy, and second, the United States arrogates the right to preemptive action. Taken together, these two pillars support two classes of sovereignty: the sovereignty of the United States, which takes precedence over international treaties and obligations, and the sovereignty of all other states, which is subject to the Bush doctrine. This is reminiscent of George Orwell's Animal Farm: All animals are equal but some are more equal than others. To be sure, the Bush doctrine is not stated so starkly; it is buried in Orwellian doublespeak. The doublespeak is needed because there is a contradiction between the Bush administration's concepts of freedom and democracy and the principles of open society... The objective of disarming Saddam Hussein was a valid one, but the way the U.S. government has gone about it is not. That is why there was so much opposition to the war throughout the world and at home. That is why I shall remain opposed to the Bush administration's conduct of foreign policy... The Bush administration claims to be fostering democracy by invading Iraq. But democracy cannot be imposed from the outside... To claim that we are invading Iraq for the sake of establishing democracy is a sham, and the rest of the world sees it as such... The Bush administration’s policies have brought about many unintended, adverse consequences. Indeed, it is difficult to find a similar time span during which political and economic conditions have deteriorated as rapidly as they have in the last couple of years... I firmly believe that President Bush is leading the United States and the world in the wrong direction and I consider it nothing short of tragic that the terrorist threat has induced the country to line up behind him so uncritically... The Bush administration is deliberately fostering fear because it helps to keep the nation lined up behind the president... The Bush vision of American supremacy is not only unsound and unsustainable, it is also in contradiction with American values.” (By George Soros; The American Prospect, June, 2003)
• "George Soros, the billionaire financier and philanthropist, said Thursday he disapproved of US President George W. Bush's decision to take 'preemptive' military action against Iraq. 'Whether you can introduce democracy by force I am not quite sure,' he said on a visit to the former Soviet republic of Azerbaijan where is funding a number of democracy-building initiatives. 'The United States is encountering many problems in Iraq and I can only hope that it will not put us off from other more creative and more affirmative ways of building democracy...I am critical of the Bush doctrine of preemptive military action and I propose the Soros doctrine of preemptive action of a constructive nature where you extend help and support to countries that are moving in the direction.'" (Agence France Presse, May 29, 2003)

• "Soros also weighed in against the tax cut plans, which include abolishing dividend taxes, even though he said he believed it was right to run a deficit to escape recessions. 'However, this move is not designed to have much effect now. It is meant to have an effect over an extended period and is basically using the recession to redistribute income to the wealthy,' Soros told CNBC financial news television. 'I think that is really not a very effective way of using a deficit. I think we do need right now both a stimulative monetary policy and a temporary deficit, not a permanent one.'" (Agence France Presse, May 21, 2003)

• "The Bush policies have already caused severe unintended adverse consequences. The Atlantic Alliance is in a shambles and the European Union divided. The US is a fearful giant throwing its weight around. Afghanistan has been liberated but law and order have not been established beyond Kabul. The Israeli-Palestinian conflict festers. Beyond Iraq, an even more dangerous threat looms in North Korea. The global economy is in recession, stocks are in a bear market and the dollar is in decline. In the US, there has been a dramatic shift from budget surplus to deficit. It is difficult to find a time when political and economic conditions have deteriorated as rapidly" (By George Soros; Financial Times (London) March 13, 2003)

• "US financier George Soros on Monday criticized the economic stimulus plan proposed by President George W. Bush, saying it was aimed mainly at 'the rich' and would likely push up interest rates. 'We do need stimulus, but it has to be short-term and temporary,' Soros told a forum in Washington. 'I think the stimulus is actually a misnomer,' he said of the Bush plan, adding that it 'would basically benefit the rich.' Soros spoke about Bush's 674 billion dollar economic package unveiled last week that seeks to eliminate taxes on dividends paid to investors and accelerate other planned tax cuts. 'It's actually going to hinder the recovery,' Soros said, saying the impact of higher budget deficits would be felt on long-term interest rates when the economy regains strength. 'Right now we can afford (stimulus) ... interest rates will not be affected while we are in a recession. But the moment we come out of the recession, we're going to have much higher interest rates because of the looming budget deficits.'" (Agence France Presse, January 13, 2003)

• "The terror attacks on Americans were a tragic lesson for U.S. leaders on the need to seek cooperation and avoid 'high-handed' moves against other nations, billionaire financier George Soros said Thursday. The U.S. effort to draw together an international coalition to
fight terrorism in the wake of last week's assaults was an abrupt switch from President Bush's initial foreign policy bent of going it alone, Soros told reporters and executives at a gathering in Hong Kong. 'I think the Bush administration is now realizing that they do need to build alliances, and they have to be sensitive to the concerns of others. They can't just move high-handedly and unilaterally,' Soros said. 'Nobody has that kind of power.' 'I think this tragedy has brought this home to America,' he said. Soros, 71, urged a cautious and patient response to the attacks, noting that public reaction could tip the balance in some countries, such as Pakistan and Egypt, in favor of antagonistic Islamic fundamentalist movements. 'We have suffered a big blow, and it's hard to take it without the instinct of hitting back, but I think we really have to restrain ourselves because the dangers are enormous,' said Soros, who was born in Hungary but moved to the United States in 1956. 'If there is a positive fallout from this horrific event, it is that the Bush administration must realize we have to be concerned about the reactions of others,' he said." (The Associated Press, September 20, 2001)

- **A Call to Preserve the Estate Tax** We believe that complete repeal of the estate tax would be bad for our democracy, our economy, and our society. Repealing the estate tax, a constructive part of our tax structure for 85 years, would leave an unfortunate legacy for America's future generations. Only the richest 2 percent of our nation's families currently pay any estate tax at all. Repealing the estate tax would enrich the heirs of America's millionaires and billionaires while hurting families who struggle to make ends meet. The billions of dollars in state and federal revenues lost will inevitably be made up either by increasing taxes on those less able to pay or by cutting Social Security, Medicare, environmental protection, and many other government programs so important to our nation's continued well-being. The estate tax exerts a powerful and positive effect on charitable giving. Repeal would have a devastating impact on public charities ranging from institutions of higher education and land conservancies to organizations that assist the poor and disadvantaged. We recognize the importance of protecting America's family farms and small businesses, and the estate tax has many special provisions that do so. But this concern — the rationale usually advanced for eliminating the estate tax — can be addressed by amending the existing estate tax system. Let's fix the estate tax, not repeal it!

Signed, William H. Gates, Sr., Steven C. Rockefeller, Eileen Rockefeller Growald, Robert Cook, Agnes Gund, Henry and Edith Everett, Peter Barnes, George Soros, Ben Cohen, Richard and Jing Lyman, Martin Rothenberg, Roger Rath, Mal Warwick, Katherine Pillsbury, David Rockefeller, Jr., Judy Wicks, Mike Lapham, Carol Bernstein Ferry, Franklin and Jinx Roosevelt, Sarah Stranahan, and over 100 others (Press Release United For a Fair Economy- February 14, 2001)
Dear Susan,

It was a real pleasure to speak with you again after your trip to the Far East. We are all looking forward to seeing you Tuesday next week at the Ambassador's party. I will have my office email you the details.

On another subject, I met today with Armando (Doy) Heredia, the Chief of Staff and COO of NaFFAA. He told me that the NaFFAA Southwest region will be holding a FILAM event starting tomorrow at the University of Houston. Attached please find the information he gave to me regarding the event. Feel free to touch base with Doy if you need to know more about the Houston NaFFAA meeting, which may be interesting in terms of the FILAM community issues that might be raised.

Doy Heredia's contact info:
Tel: 401 848 0622
Fax: 775 924 5603
Email: heredia@naffaa.org

Regards,

Evan

1600 Massachusetts Avenue NW, Washington, D.C. 20036
From: Roman & Lina Umali (b)(6)
Sent: Wednesday, August 27, 2003 8:18 PM
To: Lina Umali
Subject: Don't Miss a Unique 5-in-1 Fil-Am Event

Don't Miss a Unique 5-in-1 Fil-Am Event

Sponsored by the —
National Federation of Filipino-American Associations
(NaFFAA), Southwest Region with co-sponsorship of
Filipino American Council of South Texas (FACOST),
the UH Center of Asian American Studies,
Philippine American Chamber of Commerce,
People Helping People, Fiesta, Passport Travel & Ursuline Resources

Where: University of Houston Parish Hall

Event 1: Friday - 9/5/03; 6pm - 8pm - Outdoor Reception

Hosted by: NaFFAA Houston MetroTri-County Chair Norma Benzon and
People Caring for the Community, Inc.
You are invited to meet and network with Loida Nicolas Lewis, Alex Esclamado, Greg Macabenta,
David Pendleton, Dr. Joy Bruce, Doy Heredia, Gus Mercado, other out-of-town delegates and
community leaders. Complimentary Dinner and Entertainment; RSVP, by responding to this e-mail

Event 2: Saturday - 9/6/03; 8am - 5 pm - Business Expo

Sponsored by: Philippine American Chamber of Commerce
Complimentary admission. If you have a business interested in an inexpensive opportunity to showcase
your business, you are invited as an Exhibitor. For more info, call Crissy Rivera 713/507-7733 or e-
mail her at crivera@banksterling.com

Event 3: Saturday - 9/6/03; 8:30 am - Conference Workshops

Breakfast (provided by Sammy's Del House of Breads),
lunch (provided by FACOST) and
drinks (provided by People Helping People)

Donation of $10 pp will be appreciated. To RSVP and for more info: respond to this e-mail or call
Lina Umali 713/932-0944

WORKSHOP TOPICS
Family Empowerment:
Panelists -
Dr. Dely Alcantara - Ph.D. Sociology from University of New Mexico
Msgr. Seth Hermoso - Vicar for the Filipino Catholics in the Diocese of Galveston-Houston
Kevin Nadal - Ph. D. Candidate at Columbia University, Social Activist, Motivational
Speaker, and Diversity Trainer

Moderators:

Juliet Awitan – Former FACOST Chair and President of Philippines Cultural Foundation, Inc.

Arnold Paguio – Texas A & M University Coordinator for Diversity Programs

**Economic Empowerment:**

Panelists:

Greg Macabenta - NaFFAA National Vice Chair, President of Minority Media Services, Inc. and author of a book on over 4 decades of battlefront experience in nearly all aspects of advertising in the Philippines and in America

Celia Tomlinson - a Fil-Am author and engineer who built a successful engineering company in New Mexico and is self-proclaimed queen of immigrant tough success stories

Richard Huebner – Executive Director of Houston Minority Business Council

Scott M. Wallace – Certified Financial Planner; Vice President, Investments at Barrington Financial Advisors

Moderators:

Leonel Castillo – Married to a Filipina, he is former commissioner of the U.S. Immigration and Naturalization Service and the first Mexican-American ever elected to Houston city office as City Controller (1972-1977).

Gus Mercado – NaFFAA Southwest Region Chair Emeritus

**Community Empowerment:**

Panelists:

Joy Bruce, M.D. – (founder of National Alliance to Nurture the Aged and the Youth, Inc. – NANAY, Inc., a tax-exempt organization that seeks to enhance the lives of our elders and youth by preserving cultural heritage, providing supportive services and disseminating useful information to the community)

Alex Esclamado (founder of NaFFAA and the Philippine News – the only nationally-circulated weekly Filipino newspaper in the US)

David Pendleton (a Filipino-American member of the House of Representatives of the State of Hawaii)

Moderators:

Professor Bibi Arzadon – Independent Foreign Trade and International Business Management Consultant to various firms in Texas and Florida; Business Resource Person conducting training programs for corporate executives going abroad.

Norma Benson – Executive Director of YWCA; NaFFAA Houston Metro Tri-County Chair;

8/28/2003
Former FACOST Chair and Co-Chair of People Caring for the Community, Inc.

Luncheon Speakers:

Loida Nicolas Lewis (NaFFAA National Chair, CEO of TLC Beatrice International Holdings, Inc., a multinational company whose sales reached over $2 billion, a mother, an author, a lawyer, and a publisher)

Peggy Hamric (Member of Texas House of Representative)

Victor Carrillo (Commissioner of the Railroad Commission of Texas)

Event 4: Saturday -- 9/6/03; 8:30 am Youth Conference

Sponsored by: NaFFAA/FACOST Youth

All Fil-Am High School and College students are welcome to participate in workshops on Family Values, Identity and Leadership. For information on the entire program, please contact Janella Del Mundo at 713-216-2310 or Janelia.j.delmundo@chase.com

Event 5: Saturday -- 9/6/03; 7pm - 1 am Sampaguita Ball

Dinner Dance Reception at the UH Hilton Waldorf Astoria Ballroom -- $40 pp. For tickets/info: respond to this e-mail or contact Arlene Machetta 281/414-9990.

Lina Umali, 713/932-0944
NaFFAA Texas Chair
Conference Co-Chair
Dear Fran:

It was great to meet you today and talk about the TR sites. This is the memo you requested on TR Birthplace National Historic Site, 28 East 20th Street, New York City.

For many years the schedule at TR Birthplace NHS was —open Wednesday -Sunday, closed Monday & Tuesday. After the tragedy of 9/11/01, which necessitated the closing of many public sites for a time, TRB switched to a Monday-Friday, closed Saturday and Sunday schedule. This is neither smart or right. Working people and family groups were thereby denied access to "Roosevelt House," as we used to call it. That's wrong. Monday and Tuesday are the normal days for closing museums in New York City. It has been argued, in response to our protests, that three week days are not sufficient to serve the visiting school groups. Three days were always sufficient for this before, and I seriously doubt there has been a dramatic increase in the number of school groups. It has also been argued that school groups should be given priority over the general public. I don't agree. Balance is what is needed here, fairness to the entire population. I have also heard it argued that it's too expensive to stay open on weekends. To that I say, ok, then close on three weekdays rather than two. But it is absurd to keep a museum closed on weekends.

After a long struggle, the New York sites have agreed to open on Saturdays, and that should be happening right about now. But we would also like to see the site open on Sundays as well, like any normal museum.

Thank you for your attention.
John A. Gable
Executive Director,
Theodore Roosevelt Association

----- End of Forwarded Message
FW: TR National Park, North Dakota

--- Forwarded Message ---
From: "John A. Gable"<mailto:(b)(6)>
Date: Mon, 23 Jun 2003 16:08:38 -0400
To: "Karl Rove"<Kr@rove.com>, "Tweed Roosevelt"<mailto:(b)(6)>
Cc: "Norm Parsons"<mailto:(b)(6)>
Subject: Fw: TR National Park, North Dakota

--- Original Message ---
From: John A. Gable <mailto:(b)(6)>
To: Fran_Mainella@nps.gov
Sent: Monday, June 23, 2003 3:47 PM
Subject: TR National Park, North Dakota

To Fran Mainella:

Today we talked about the acquisition by the National Park Service of the 6,600 acres of (ranch) land adjoining the Elkhorn Ranch Unit of Theodore Roosevelt National Park in North Dakota. The acquisition of this land was endorsed at the Annual Meeting of the Board of Trustees of the Theodore Roosevelt Association, October 10, 2002.

I am sending you by mail a copy of the full resolution.

Among other subjects, we briefly discussed possible multiple uses of the land in question. The clause in the above resolution on the matter is:

"Be it further resolved, that multiple uses of the land, specifically for hunting, cattle grazing, camping, or educational programs, may be permissible in the future under proper regulations; however, the Theodore Roosevelt Association strongly recommends that to preserve the natural landscape, there be no further surface interruptions."

We have kept in close touch on conditions in North Dakota, and I think I can fairly say that our resolution of last October (which I'll mail to you) represents informed judgment.

In looking at the situation, it might be possible to cooperate in some way with the State of North Dakota on this land. Perhaps the land could be owned by the federal government and managed by the state park system, thereby saving the NPS some labor costs.
Thank you for your attention.

John A. Gable
Executive Director, Theodore Roosevelt Association, Oyster Bay, New York

------ End of Forwarded Message
LETTER OF RECOMMENDATION

I recommend to you the talents of Mr. Ronn S. Pickard as political theorist, organizer and experienced practitioner in social/political behavior at the grass-roots level as well as on a broader scale. Mr. Pickard's explanations and predictions have been reviewed on several occasions by various offices and agencies within the Office of the Secretary of Defense. His suggestions often spark internal debate on the analysis of real-world situations, which has led on several occasions to re-examination of proposed courses of action. This has particularly been true during our recent interventions in Afghanistan and Iraq.

In short, should you have a need to understand the motivations and objectives of the parties at work in a variety of complex social or political situations, or should you have a need to recognize likely ways of having a positive impact on such situations, Mr. Pickard offers a high level of skill and energy. His interactions with the Office of the Secretary of Defense, and with the Coalition Provisional Authority in Iraq, have been timely and of great interest.

Craig S. McLane
Colonel, U.S. Air Force
Chief, Office of the Coalition Provisional Authority
Representative
Date 9/4/03
Company
To Karl Rove
cc.
Fax 202-456-0191
Tel 202-456-2369
From Michael K. Deaver
Tel 202-371-0200
Fax 202-371-9539
Re K Street Party

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HBO PRESENTS
A NEW ORIGINAL SERIES
FROM EXECUTIVE PRODUCERS
GEORGE CLOONEY AND STEVEN SODERBERGH

You and a guest are cordially invited to join

George Clooney
Steven Soderbergh
James Carville
Michael Deaver
and
Mary Matalin

at the premiere of
the new HBO weekly series
that takes you inside the world of political consultants

K STREET
FRIDAY, SEPTEMBER 12, 2003
6:30 PM
Cocktails, Light Supper and Screening
The Palm, 1225 19th Street NW, Washington, DC
Thank you again for your help in locating the article. Unfortunately, we were unable to find the email and are sending the hard copy via fax.

Thanks again.
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10736

**NARA Num.:**
10794

**RESTRICTION CODES**

**Presidential Records Act - [44 U.S.C. 2204(a)]**

- P1 National Security Classified Information [(a)(1) of the PRA]
- P2 Relating to the appointment to Federal office [(a)(2) of the PRA]
- P3 Release would violate a Federal statute [(a)(3) of the PRA]
- P4 Release would disclose trade secrets or confidential commercial or financial information [(a)(4) of the PRA]
- P5 Release would disclose confidential advice between the President and his advisors, or between such advisors [(a)(5) of the PRA]
- P6 Release would constitute a clearly unwarranted invasion of personal privacy [(a)(6) of the PRA]

**PRM. Personal record misfile defined in accordance with 44 U.S.C. 2201(3).**

**Deed of Gift Restrictions**

- A. Closed by Executive Order 13526 governing access to national security information.
- B. Closed by statute or by the agency which originated the document.
- C. Closed in accordance with restrictions contained in donor's deed of gift.

**Freedom of Information Act - [5 U.S.C. 552(b)]**

- b(1) National security classified information [(b)(1) of the FOIA]
- b(2) Release would disclose internal personnel rules and practices of an agency [(b)(2) of the FOIA]
- b(3) Release would violate a Federal statute [(b)(3) of the FOIA]
- b(4) Release would disclose trade secrets or confidential or financial information [(b)(4) of the FOIA]
- b(6) Release would constitute a clearly unwarranted invasion of personal privacy [(b)(6) of the FOIA]
- b(7) Release would disclose information compiled for law enforcement purposes [(b)(7) of the FOIA]
- b(8) Release would disclose information concerning the regulation of financial institutions [(b)(8) of the FOIA]
- b(9) Release would disclose geological or geophysical information concerning wells [(b)(9) of the FOIA]

**Records Not Subject to FOIA**

Court Sealed - The document is withheld under a court seal and is not subject to the Freedom of Information Act.
August 25, 2003

RECOMMENDED TELEPHONE CALL

TO:                   John Chambers  
                      President and CEO  
                      Cisco Systems

DATE:                OPEN

RECOMMENDED BY:     Lezlee Westine  
                      Deputy Assistant to the President  
                      Director of the Office of Public Liaison

PURPOSE:             To discuss Stock Options

BACKGROUND:          John Chambers is President and Chief Executive Officer (CEO) of 
                     Cisco Systems, the worldwide leader in networking for the Internet. He joined 
                     the company as the second in command when Cisco had $70 million in annual 
                     sales and a market cap of $600 million. During the past four plus years as 
                     President and CEO, Chambers has grown the company from $1.2 billion in annual 
                     revenues to its current run-rate of $14 billion by establishing leadership in key 
                     technology sectors of the networking industry and aggressively pursuing new 
                     market opportunities.

                     Chambers holds an M.B.A. degree in finance and management from 
                     Indiana University. He received a J.D. degree and a B.S./B.A. degree in 
                     business from West Virginia University.

                     He and his wife, Elaine, reside in Los Altos Hills, California. His 
                     daughter, Lindsay, is a college sophomore and his son, John, is a 
                     high school senior.

TOPICS OF DISCUSSION: Stock Options

CONTACT PERSON AND 
TELEPHONE NUMBER (S): John Chambers  
                          408-526-8222

DATE OF SUBMISSION:   Monday, August 25, 2003
This marker identifies the original location of the withdrawn item listed above.
For a complete list of items withdrawn from this folder, see the Withdrawal/Redaction Sheet at the front of the folder.
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COLLECTION:
Records Management, White House Office of

SERIES:
Subject Files - FG006-27 (Office of Senior Advisor - Karl Rove)

FOLDER TITLE:
536123 [1]

FRC ID:
9712

OA Num.:
10736

NARA Num.:
10794

FOIA IDs and Segments:
2015-0037-F

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