



## **Inventory for FOIA Request 2015-0300-F**

### **White House Office of Records Management Subject Files FI010 (Taxes) and MC (Meetings - Conferences) regarding Tax Cuts**

#### **Extent**

91 folders, approximately 5,061 pages

#### **Access**

Collection is open to all researchers. Access to George W. Bush Presidential Records is governed by the Presidential Records Act (PRA) (44 USC 2201) and the Freedom of Information Act (FOIA) (5 USC 552, as amended) and therefore records may be restricted in whole or in part in accordance with legal exemptions.

#### **Copyright**

Documents in this collection that were prepared by officials of the United States government as part of their official duties are in the public domain. Researchers are advised to consult the copyright law of the United States (Title 17, USC) which governs the making of photocopies or other reproductions of copyrighted material.

#### **Provenance**

Official records of George W. Bush's presidency are housed at the George W. Bush Presidential Library and administered by the National Archives and Records Administration (NARA) under the provisions of the Presidential Records Act (PRA).

#### **Processing by**

Staff Archivists, 2016. Previously restricted materials are added as they are released. Last Modified: 09/22/2016

#### **Scope and Content**

The materials in FOIA 2015-0300-F are a selective, not necessarily all inclusive, body of documents responsive to the topic of the FOIA. Researchers should consult the archivist about related materials.

FOIA 2015-0300-F requested White House Office of Records Management Subject Files FI010 (Taxes) and MC (Meetings - Conferences) regarding tax cuts.

Records from FI010 (Taxes) include draft talking points and fact sheets, letters regarding taxes from Congress, individuals, and organization; letters from President Bush thanking families; response letters from Bush administration officials; cover sheets; printed administrative emails; routing memos; barcode scanning sheets; and drafts of the notice informing Americans of the 2001 tax cut check. Additionally, final copies, drafts, official correspondence, and memoranda

transmitting and recommending the approval of conventions between the United States and various countries for the Avoidance of Double Taxation and the Prevention of Fiscal Evasion with Respect to Taxes on Income are also represented. All remaining unprocessed case files assigned this code were processed for this request.

Records from MC (Meetings – Conferences) include final and draft letters to individuals after participation in various economic events with President Bush; background information on event participants such as internet printouts, resumes, and biographic blurbs; draft and final talking points and fact sheets; barcode scanning sheets; routine printed emails regarding letter drafting and the roles of event participants; briefing papers; and contact information lists.

### **System of Arrangement**

The materials in FOIA 2015-0300-F are a systematic body of documents responsive to the topic of the FOIA. Researchers should consult an archivist about related materials.

Documents responsive to this FOIA were found in these collection areas – White House Office of Records Management (WHORM) Subject Files.

WHORM Subject Files are processed at the document level.

The WHORM Subject File compiled by the White House Office of Records Management is comprised of a series of documents assigned a letter/number combination and filed in a subject category. A complete listing of the subject categories including a detailed description of each category is available in our research room and on our website at [www.georgewbushlibrary.smu.edu](http://www.georgewbushlibrary.smu.edu)

### **Related Collections and FOIA Requests -**

#### **Box 9**

#### **Records Management, White House Office of**

##### Subject Files - FI010 (Taxes)

- 1 680480
- 2 681708
- 3 682732
- 4 686199
- 5 686591 - 687232
- 6 695540
- 7 696235 [1]
- 8 696235 [2]
- 9 696235 [3]
- 10 709311 - 711226

- 11 714324 - 723518
- 12 723580 [1]

**Box 10**

Subject Files - FI010 (Taxes)

- 1 723580 [2]
- 2 733574 [1]
- 3 733574 [2]
- 4 749033
- 5 752870 [1]
- 6 752870 [2]
- 7 753438 - 755226
- 8 764123
- 9 765161
- 10 777214

Subject Files - FI010-01 (Taxes)

- 11 447473 - 481642
- 12 481996 - 484891
- 13 485189 - 549581

**Box 11**

Subject Files - FI010-01 (Taxes)

- 1 551197 - 567887
- 2 574057
- 3 577364
- 4 617823 - 629953
- 5 631852
- 6 632141 - 670323
- 7 695225

Subject Files - FI010-02 (Taxes)

- 8 446011 - 450431
- 9 448432 - 450888
- 10 453896
- 11 453918 - 457631
- 12 480141 - 480329

- 13 480331 - 480379
- 14 480392
- 15 480394 - 480396

**Box 12**

Subject Files - FI010-02 (Taxes)

- 1 480436 - 480556
- 2 480569 - 480681
- 3 481327 - 481771
- 4 481785
- 5 481814 - 482067
- 6 482808 - 483227
- 7 483324 - 483447
- 8 483506
- 9 483742
- 10 484842 - 485528
- 11 487456
- 12 488019 - 490968
- 13 493154 - 516266
- 14 516448
- 15 542949 - 555977
- 16 556053 - 562444
- 17 562555 - 564878
- 18 564930

**Box 13**

Subject Files - FI010-02 (Taxes)

- 1 565387
- 2 568008 - 568046
- 3 568437 - 570323
- 4 570328
- 5 570353 - 610815
- 6 618282
- 7 623665 - 649164
- 8 651472 - 693344

9 701121 - 769539

Subject Files - FI010-03 (Taxes)

10 449626 - 484969

Subject Files - FI010-04 (Taxes)

11 456512 - 702729

Subject Files - MC (Meetings - Conferences)

660755 - 660894

669955 - 672120

684013 - 685343

693738 - 693840

695199 - 695215

718040 [1]

718040 [2]

718040 [3]

734569

736328 [1]

736328 [2]

751162 [1]

751162 [2]

751162 [3]

751162 [4]

751162 [5]

751273 [1]

751273 [2]

Subject Files - MC001 (Governors' Conferences)

453617

The following is a list of documents and folders processed in response to FOIA 2015-0300-F:

**Box 1**

**Records Management, White House Office of**

Subject Files - MC003 (White House Conferences)

646312 [1]

646312 [2]

687702